

Agriculture/Farming/ Food Production

2020 Budget vs 2019

Increased	60%
Stayed the Same	20%
Decreased	20%

Security Reports to:	
CEO/President/Executive Director	25%
COO/Operations	25%
Human Resources	25%
Chief Risk or Legal Officer/Risk/ Legal/General Counsel	25%

Geographic Security Responsibility:

100%
100%
70%
50%
50%
33%

Banking/Financial Services

2020 Budget vs 2019	
Increased	70%
Stayed the Same	30%

Security Reports to:

Chief Risk or Legal Officer/Risk/ Legal/General Counsel	65%
Human Resources	16%
CAO/Administration	10%
CFO/Finance	9%

Geographic Security Responsibility:

North America	100%
Asia	85%
Africa	75%
Europe	75%
South America	60%
Australia	40%

Organizational Responsibilities

COVID-19 and Pandemic Response	100%
Telecommuting and Remote Work	100%
Brand Protection/Intellectual Property/Product Protection/ Counterfeiting/Fraud Protection	100%
Business Resilience (Business Continuity, Emergency Management & Disaster Recovery)	100%
Contract Management (Guards, Technology Integrators, Contract Employees)	100%
Investigations	100%
Physical/Assets/Facilities	100%
Security Technology & Integration	100%
Supply Chain/Product Diversion/Logistics/Distribution	100%
Workplace Violence/Active Shooter Prevention	100%
Executive Protection/Travel Support	100%
Insider Threat	100%
Emerging/Frontier Market Expansion	85%
Global Security Operations Center Management	75%
International Workforce Protection and Support	75%
Loss Prevention/Asset Protection of Goods for Resale	75%
Risk Management Planning	75%
Drug and Alcohol Testing	50%
Political Unrest	50%
Cybersecurity	50%

Organizational Responsibilities

COVID-19 and Pandemic Response	100%
Telecommuting and Remote Work	100%
Physical/Assets/Facilities	100%
Security Technology & Integration	100%
Workplace Violence/Active Shooter Prevention	100%
Regulatory Compliance	100%
Executive Protection/Travel Support	100%
Contract Management (Guards, Technology Integrators, Contract Employees)	89%
Terrorism	89%
Global Security Operations Center Management	85%
Weather/Natural Disasters	80%
Business Resilience (Business Continuity, Emergency Management & Disaster Recovery)	75%
Risk Management Planning	72%
Brand Protection/Intellectual Property/Product Protection/ Counterfeiting/Fraud Protection	70%
Political Unrest	70%
International Workforce Protection and Support	64%
Loss Prevention/Asset Protection	63%
Cybersecurity	62%
Drug and Alcohol Testing	40%

20 NOVEMBER 2020 / SECURITY / SecurityMagazine.com



2020 Budget vs 2019

Increased	80%
Stayed the Same	20%

Security Reports to:	
CEO/President/Executive Director	50%
COO/Operations	28%
Chief Risk or Legal Officer/Risk/ Legal/General Counsel	14%
CIO/Information Technology	8%

Geographic Security Responsibility:

	-
North America	100%
Asia	100%
Australia	100%
Europe	100%
South America	100%
Africa	85%

COVID-19 and Pandemic Response	100%
Telecommuting and Remote Work	100%
Risk Management Planning	100%
Loss Prevention/Asset Protection	100%
Weather/Natural Disasters	100%
Brand Protection/Intellectual Property/Product Protection/ Counterfeiting/Fraud Protection	100%
Business Expansion Support	100%
Workplace Violence/Active Shooter Prevention	100%
Investigations	100%
Physical/Assets/Facilities (Proprietary Property Not for Resale)	85%
Regulatory Compliance	85%
Security Technology & Integration	75%
Business Resilience (Business Continuity, Emergency Management & Disaster Recovery)	75%
Cybersecurity	70%
International Workforce Protection and Support	70%
Political Unrest	70%
Terrorism	70%
Executive Protection/Travel Support	70%
Contract Management (Guards, Technology Integrators, Contract Employees)	68%
Global Security Operations Center Management	68%
Supply Chain/Product Diversion/Logistics/Distribution	66%
Drug and Alcohol Testing	40%

E-Commerce	
2020 Budget vs 2019	
Increased	90%
Stayed the Same	10%

Security Reports to:	
CEO/President/Executive Director	75%
CIO/Information Technology	25%

Geographic Security Responsibility:	
North America	100%
Asia	100%
Australia	100%
Europe	100%
South America	100%
Africa	100%

Organizational Respons	ibilities
COVID-19 and Pandemic Response	100%

Telecommuting and Remote Work	100%
Cybersecurity	100%
Loss Prevention/Asset Protection	100%
Brand Protection/Intellectual Property/Product Protection/ Counterfeiting/Fraud Protection	100%
Business Expansion Support	100%
Investigations	100%
Physical/Assets/Facilities (Proprietary Property Not for Resale)	100%
Regulatory Compliance	100%
Security Technology & Integration	80%
Political Unrest	50%
Terrorism	50%
Executive Protection/Travel Support	50%
Contract Management (Guards, Technology Integrators, Contract Employees)	50%
Global Security Operations Center Management	50%
Supply Chain/Product Diversion/Logistics/Distribution	50%



Education	(K-12)
-----------	--------

2020 Budget vs 2019	
Increased	70%
Stayed the Same	30%

Security Reports to:	
Board or Board Committee	50%
COO/Operations	20%
CIO/Information Technology	20%
GM/Business Unit	10%

Geographic Security Respons	ibility:
North America	100%

COVID-19 and Pandemic Response	100%
Telecommuting and Remote Work	100%
Workplace Violence/Active Shooter Prevention	100%
Security Technology & Integration	100%
Business Resilience (Business Continuity, Emergency Management & Disaster Recovery)	90%
Contract Management (Guards, Technology Integrators, Contract Employees)	90%
Physical/Assets/Facilities	90%
Investigations	90%
Loss Prevention/Asset Protection	70%
Cybersecurity	65%
Drug and Alcohol Testing	65%
Regulatory Compliance	60%
Risk Management Planning	60%
Terrorism	60%
Weather/Natural Disasters	60%
Brand Protection/Intellectual Property/Product Protection/ Counterfeiting/Fraud Protection	40%
Global Security Operations Center Management	40%
Supply Chain/Product Diversion/Logistics/Distribution	20%

Education (University)

2020 Budget vs 2019	
Increased	75%
Stayed the Same	25%

Security Reports to:	
CEO/President/Executive Director	40%
Facilities	22%
Chief Risk or Legal Officer/Risk/ Legal/General Counsel	18%
CAO/Administration	8%
COO/Operations	6%
Human Resources	6%

Geographic Security Responsibility:	
North America	100%
Asia	40%
Europe	40%

COVID-19 and Pandemic Response	100%
Telecommuting and Remote Work	100%
Contract Management (Guards, Technology Integrators, Contrac Employees)	t 100%
Weather/Natural Disasters	100%
Workplace Violence/Active Shooter Prevention	100%
Physical/Assets/Facilities	95%
usiness Resilience (Business Continuity, Emergency Manageme & Disaster Recovery)	^{nt} 92%
Investigations	92%
Cybersecurity	80%
Security Technology & Integration	75%
Executive Protection/Travel Support	75%
Terrorism	75%
Political Unrest	75%
Risk Management Planning	67%
International Workforce Protection and Support	60%
Loss Prevention/Asset Protection	60%
Regulatory Compliance	58%
Brand Protection/Intellectual Property/Product Protection/ Counterfeiting/Fraud Protection	33%
Business Expansion Support	33%
Drug and Alcohol Testing	30%



Government (Federal, State and Local)
2020 Budget vs 2019

Security Reports to:	
Facilities	40%
CAO/Administration	32%
COO/Operations	14%
Chief Risk or Legal Officer/Risk/ Legal/General Counsel	14%

Geographic Security Responsibility:	
North America	100%

COVID-19 and Pandemic Response	100%
Telecommuting and Remote Work	100%
Business Resilience (Business Continuity, Emergency Management & Disaster Recovery)	100%
Contract Management (Guards, Technology Integrators, Contract Employees)	100%
Investigations	100%
Physical/Assets/Facilities	100%
Security Technology & Integration	100%
Terrorism	100%
Weather/Natural Disasters	100%
Workplace Violence/Active Shooter Prevention	100%
Business Expansion Support	60%
Political Unrest	60%
Regulatory Compliance	60%
Risk Management Planning	60%
Loss Prevention/Asset Protection	40%
Executive Protection/Travel Support	40%
Cybersecurity	30%
Global Security Operations Center Management	25%
Supply Chain/Product Diversion/Logistics/Distribution	25%

Healthcare/Hospital/ Medical Center

2020 Budget vs 2019

Increased

100%

Security Reports to:	
COO/Operations	40%
CEO/President/Executive Director	16%
Facilities	14%
CFO/Finance	9%
Human Resources	8%
CAO/Administration	7%
CIO/Information Technology	6%

Geographic Security Responsibility:	
North America	100%
Africa	30%
Europe	30%

Organizational Responsibilities	
COVID-19 and Pandemic Response	100%
Telecommuting and Remote Work	100%
Investigations	100%
Workplace Violence/Active Shooter Prevention	100%
Regulatory Compliance	100%
Physical/Assets/Facilities	97%
Cybersecurity	97%
Security Technology & Integration	95%
Business Resilience (Business Continuity, Emergency Management & Disaster Recovery)	95%
Weather/Natural Disasters	85%
Loss Prevention/Asset Protection	80%
Contract Management (Guards, Technology Integrators, Contract Employees)	80%
Terrorism	72%
Executive Protection/Travel Support	55%

52%

52% 50%

Organizational Pernonsihilitie

Brand Protection/Intellectual Property/Product Protection/



Hospitality/Hotels/Casino/ Vacation Properties

2020 Budget vs 2019

Increased	40%
Decreased	60%

Security Reports to:	
Facilities	34%
Human Resources	33%
GM/Business Unit	33%

Geographic Security Responsibility:	
North America	100%

Organizational Responsibilities

COVID-19 and Pandemic Response	100%
Telecommuting and Remote Work	100%
Investigations	100%
Loss Prevention/Asset Protection of Goods for Resale	100%
Regulatory Compliance	100%
Physical/Assets/Facilities	100%
Brand Protection/Intellectual Property/Product Protection/ Counterfeiting/Fraud Protection	70%
Business Resilience (Business Continuity, Emergency Management & Disaster Recovery)	70%
Contract Management (Guards, Technology Integrators, Contract Employees)	70%
Workplace Violence/Active Shooter Prevention	70%
Drug and Alcohol Testing	67%
Terrorism	67%
Weather/Natural Disasters	67%
Cybersecurity	40%
Political Unrest	30%

Information Technology (Equipment, Software, Services)

2020 Budget vs 2019	
Increased	70%
Stayed the Same	30%

Security Reports to:	
CEO/President/Executive Director	48%
CAO/Administration	18%
CFO/Finance	18%
Chief Risk or Legal Officer/Risk/ Legal/General Counsel	16%

Geographic Security Responsibility:

North America	100%
Asia	100%
Australia	100%
Europe	88%
South America	86%
Africa	86%

COVID-19 and Pandemic Response	100%
Telecommuting and Remote Work	100%
Security Technology & Integration	92%
Weather/Natural Disasters	85%
Brand Protection/Intellectual Property/Product Protection/ Counterfeiting/Fraud Protection	77%
Workplace Violence/Active Shooter Prevention	77%
Business Resilience (Business Continuity, Emergency Management & Disaster Recovery)	77%
Contract Management (Guards, Technology Integrators, Contract Employees)	77%
Global Security Operations Center Management	77%
Physical/Assets/Facilities	77%
Supply Chain/Product Diversion/Logistics/Distribution	77%
Investigations	69 %
Loss Prevention/Asset Protection	69 %
Cybersecurity	69 %
Terrorism	69 %
Executive Protection/Travel Support	68%
Political Unrest	50%



Logistics/Warehousing/ Distribution/Shipping

2020 Budget vs 2019

Increased	65%
Stayed the Same	25%
Decreased	10%

Security Reports to:

Chief Risk or Legal Officer/Risk/ Legal/General Counsel	33%
CEO/President/Executive Director	23%
COO/Operations	22%
CAO/Administration	11%
CIO/Information Technology	11%

Geographic Security Responsibility:

North America	100%
Asia	60%
Australia	50%
Europe	50%
South America	40%

Organizational Responsibilities

COVID-19 and Pandemic Response	100%
Telecommuting and Remote Work	100%
Investigations	89%
Loss Prevention/Asset Protection	89%
Physical/Assets/Facilities	89%
Security Technology & Integration	89%
Cybersecurity	80%
Contract Management (Guards, Technology Integrators, Contract Employees)	80%
Risk Management Planning	80%
Supply Chain/Product Diversion/Logistics/Distribution	80%
Terrorism	80%
Workplace Violence/Active Shooter Prevention	80%
Business Resilience (Business Continuity, Emergency Management & Disaster Recovery)	67%
Drug and Alcohol Testing	56%
Regulatory Compliance	56%
Weather/Natural Disasters	56%
Brand Protection/Intellectual Property/Product Protection/ Counterfeiting/Fraud Protection	44%

Organizational Responsibilities

100%	COVID-19 and Pandemic Response
100%	Telecommuting and Remote Work
92%	Security Technology & Integration
85%	Weather/Natural Disasters
81%	Brand Protection/Intellectual Property/Product Protection/ Counterfeiting/Fraud Protection
81%	Business Expansion Support
80%	Workplace Violence/Active Shooter Prevention
80%	Business Resilience (Business Continuity, Emergency Management & Disaster Recovery)
78%	Contract Management (Guards, Technology Integrators, Contract Employees)
78%	Global Security Operations Center Management
77%	Physical/Assets/Facilities
77%	Supply Chain/Product Diversion/Logistics/Distribution
69%	Cybersecurity
69%	Investigations
69%	Loss Prevention/Asset Protection
69%	Risk Management Planning
69%	Terrorism
69%	Executive Protection/Travel Support
60%	Emerging/Frontier Market Expansion

Manufacturing

2020 Budget vs 2019	
Increased	60%
Stayed the Same	40%

Security Reports to:

Chief Risk or Legal Officer/Risk/ Legal/General Counsel	30%
Human Resources	23%
COO/Operations	15%
CAO/Administration	8%
CEO/President/Executive Director	8%
CFO/Finance	8%
Facilities	8%

Geographic Security Responsibility:

North America	100%
Africa	95%
South America	95%
Asia	80%
Europe	80%
Australia	70%



Ports (Airports, Seapor	ts, etc.)	
2020 Budget vs 2019		
Increased	30%	
Decreased	70%	

Security Reports to:	
CEO/President/Executive Management	100%

Geographic Security Responsibility:	
North America	100%

Organizational Respons	ibilities
COVID-19 and Pandemic Response	100%
Telecommuting and Remote Work	100%
Brand & IP Protection/Fraud Prevention	100%
Business Continuity	100%
Cybersecurity	100%
Disaster Recovery	100%
Investigations	100%
Physical Security/Facilities	100%
Regulatory Compliance	100%
Supply Chain	100%
Workplace Violence/Active Shooter Prevention	80%

Real Estate/ Property Management	
2020 Budget vs 2019	
Increased	100%

Security Reports to:	
CEO/President/Executive Director	67%
Human Resources	33%

Geographic Security Responsibility:	
North America	100%
Australia	100%
Asia	100%
Africa	50%
South America	50%
Europe	40%

COVID-19 and Pandemic Response	100%
Telecommuting and Remote Work	100%
Business Resilience/Weather/Natural Disasters	100%
Contract Management	100%
Emerging/Frontier Market Expansion	100%
Investigations	100%
Loss Prevention/Asset Protection	100%
Risk Management Planning	100%
Security Technology & Integration	100%
Supply Chain/Product Diversion/Logistics/Distribution	100%
Workplace Violence/Active Shooter Prevention	100%
Brand Protection/Intellectual Property/Product Protection/ Counterfeiting/Fraud Protection	71%
Business Expansion Support	71%
Drug and Alcohol Testing	67%
Global Security Operations Center Management	67%
International Workforce Protection and Support	67%
Physical/Assets/Facilities	67%
Political Unrest	67%
Regulatory Compliance	67%
Executive Protection/Travel Support	61%



Retail/Restaurant

2020	Budget	VS	2019	

Increased	60%
Stayed the Same	40%

Security Reports to:		
CFO/Finance	41%	
COO/Operations	31%	
Chief Risk or Legal Officer/Risk/ Legal/General Counsel	28%	

Geographic Security Responsibility:	
North America	100%
Europe	80%
Africa	67%
Asia	67%
Australia	50 %
South America	50%

Organizational Responsibilities

COVID-19 and Pandemic Response	100%
Telecommuting and Remote Work	100%
Business Resilience (Business Continuity, Emergency Management & Disaster Recovery)	100%
Contract Management (Guards, Technology Integrators, Contract Employees)	100%
Global Security Operations Center Management	100%
Investigations	100%
Physical/Assets/Facilities	100%
Workplace Violence/Active Shooter Prevention	100%
Executive Protection/Travel Support	100%
Brand Protection/Intellectual Property/Product Protection/ Counterfeiting/Fraud Protection	86%
Loss Prevention/Asset Protection	86%
Security Technology & Integration	86%
Supply Chain/Product Diversion/Logistics/Distribution	86%
Weather/Natural Disasters	86%
International Workforce Protection and Support	84%
Political Unrest	84%
Regulatory Compliance	82%
Terrorism	70%
Business Expansion Support	57%
Risk Management Planning	57%
Drug and Alcohol Testing	43%
Cybersecurity	29%

Spectator Sports (Facilities, Leagues and Events)

2020 Budget vs 2019	
Increased	100%

Security Reports to:		
CEO/President/Executive Director	50%	
Chief Risk or Legal Officer/Risk/ Legal/General Counsel	50%	

Geographic Security Responsibility:

North America

100%

Organizational Responsibilities 100% COVID-19 and Pandemic Response Telecommuting and Remote Work 100% Contract Management (Guards, Technology Integrators, Contract 100% Employees) Investigations 100% Physical/Assets/Facilities 100% 100% Political Unrest Weather/Natural Disasters 100% Workplace Violence/Active Shooter Prevention 100%

Brand Protection/Intellectual Property/Product Protection/ Counterfeiting/Fraud Protection	80%
Loss Prevention/Asset Protection	80%
Security Technology & Integration	70%
Terrorism	70%
Executive Protection/Travel Support	50%



Utilities (Energy, Electric, Gas, Nuclear, Oil, Water, Wastewater)

2020 Budget vs 2019

Increased	60%
Stayed the Same	40%

Security Reports to:	
COO/Operations	57%
Chief Risk or Legal Officer/Risk/ Legal/General Counsel	29%
Business Unit	14%

Geographic Security Responsibility:

100%
100%
100%
100%
86%
67%

COVID-19 and Pandemic Response	100%
Telecommuting and Remote Work	100%
Investigations	100%
Physical/Assets/Facilities	100%
Risk Management Planning	100%
Business Resilience (Business Continuity, Emergency Management & Disaster Recovery)	90%
Contract Management (Guards, Technology Integrators, Contract Employees)	90%
Terrorism	90%
Weather/Natural Disasters	90 %
Workplace Violence/Active Shooter Prevention	90%
Regulatory Compliance	75%
Security Technology & Integration	75%
Loss Prevention/Asset Protection of Goods for Resale	74%
Political Unrest	74%
International Workforce Protection and Support	70%
Supply Chain/Product Diversion/Logistics/Distribution	70%
Executive Protection/Travel Support	71%
Global Security Operations Center Management	69 %
Brand Protection/Intellectual Property/Product Protection/ Counterfeiting/Fraud Protection	42%
Emerging/Frontier Market Expansion	42%