### Agriculture/Farming/Food Manufacturing

**Critical Issues:**
- Cybersecurity
- Budget/Funding
- Political Unrest/Activism
- Technology Integration and Management
- Supply Chain
- Asset Protection/Theft
- Regulatory Compliance

**Budget vs. 2013:**
- Increased: 43%
- Decreased: 57%

**Security Reports To:**
- Human Resources: 50%
- Chief Risk or Legal Officer/Risk/Legal/General Counsel: 33%
- COO/Operations: 17%

**Geographic Responsibility:**
- Africa: 83%
- Asia: 83%
- North America: 83%
- Australia: 67%
- Europe: 67%
- South America: 67%

**Organizational Responsibilities:**
- Brand Protection/Intellectual Property/Product Protection/Counterfeiting/Fraud Protection: 100%
- Security Technology and Integration: 83%
- Be or Become “Customer Facing” (Meet With and Enhance Security for Customers): 33%
- Investments: 100%
- Terrorism: 83%
- Drug and Alcohol Testing: 33%
- Political Unrest: 100%
- Global Security Operations Center Management: 67%
- Emerging/Frontier Market Expansion: 33%
- Workplace Violence: 100%
- Weather/Natural Disasters: 67%
- Regulatory Compliance: 33%
- Workforce/Executive/Personnel Protection/Travel Support: 100%
- Business Expansion Support: 50%
- Business Resilience (Business Continuity, Emergency Management & Disaster Recovery): 50%
- Contract Management (Guards, Technology Integrators, Contract Employees): 83%
- Supply Chain: 33%
- Employee Travel/Kidnapping & Ransom: 83%
- Loss Prevention/Asset Protection: 50%
- Risk Management Planning: 50%
- Physical/Assets/Facilities (Proprietary Property Not for Resale): 83%

### Business Services/Consulting

**Critical Issues:**
- Cybersecurity
- Political Unrest/Activism
- Terrorism
- Technology Integration and Management
- Regulatory Compliance
- Supporting Business Growth

**Budget vs. 2013:**
- Increased: 56%
- Stayed the Same: 33%
- Decreased: 11%

**Security Reports To:**
- Chief Risk or Legal Officer/Risk/Legal/General Counsel: 33%
- CEO/President/Executive Director: 23%
- CFO/Finance: 22%
- CIO/Information Technology: 22%

**Geographic Responsibility:**
- North America: 100%
- Asia: 67%
- Europe: 67%
- South America: 67%
- Africa: 56%
- Australia: 56%

**Organizational Responsibilities:**
- Business Resilience (Business Continuity, Emergency Management & Disaster Recovery): 89%
- Brand Protection/Intellectual Property/Product Protection/Counterfeiting/Fraud Protection: 67%
- Emerging/Frontier Market Expansion: 44%
- Investigations: 89%
- Business Expansion Support: 67%
- Regulatory Compliance: 44%
- Physical/Assets/Facilities (Proprietary Property Not for Resale): 89%
- Global Security Operations Center Management: 67%
- Fire: 33%
- Security Technology & Integration: 89%
- International Workforce Protection and Support: 67%
- Political Unrest: 33%
- Contract Management (Guards, Technology Integrators, Contract Employees): 78%
- Terrorism/Bomb Threats: 67%
- Drug and Alcohol Testing: 22%
- Cyber/Information Technology: 78%
- Workforce/Executive/Personnel Protection/Travel Support: 67%
- Loss Prevention/Asset Protection of Goods for Resale: 22%
- Risk Management Planning: 78%
- Be or Become “Customer Facing” (Meet With and Enhance Security for Customers): 56%
- Insurance: 11%
- Workplace Violence Prevention/Active Shooter Prevention: 78%
- Weather/Natural Disasters: 56%
- Supply Chain/Product Diversification/Logistics/Distribution: 11%
### Construction/Real Estate Development

**Critical Issues:**
- Enterprise Resilience
- Major Incidents
- Technology Integration and Management
- Affordable Care Act

**Budget vs. 2013:**
- Increased: 100%

**Organizational Responsibilities:**
- Be or Become “Customer Facing” (Meet With and Enhance Security for Customers) 100%
- Contract Management (Guards, Technology Integrators, Contract Employees) 100%
- Investigations 100%
- Physical/Assets/Facilities (Proprietary Property Not for Resale) 100%
- Security Technology & Integration 100%
- Terrorism/Bomb Threats 100%
- Weather/Natural Disasters 100%
- Workplace Violence Prevention/Active Shooter Prevention 100%

**Security Reports to:**
- COO/Operations 100%

**Geographic Responsibility:**
- North America 100%

### Diversified

**Critical Issues:**
- Enterprise Resilience
- Political Unrest/Activism
- Workplace Violence
- Cybersecurity
- Budget/Funding

**Budget vs. 2013:**
- Increased: 67%
- Decreased: 33%

**Organizational Responsibilities:**
- Brand Protection/Intellectual Property/Product Protection/Counterfeiting/Fraud Protection 100%
- Loss Prevention/Asset Protection of Goods for Resale 100%
- Workplace Violence Prevention/Active Shooter Prevention 100%
- Business Expansion Support 100%
- Physical/Assets/Facilities (Proprietary Property Not for Resale) 100%
- Workforce/Executive/Personnel Protection/Travel Support 100%
- Business Resilience (Business Continuity, Emergency Management & Disaster Recovery) 100%
- Regulatory Compliance 100%
- Be or Become “Customer Facing” (Meet With and Enhance Security for Customers) 67%
- Contract Management (Guards, Technology Integrators, Contract Employees) 100%
- Risk Management Planning 100%
- Fire 67%
- Cyber/Information Technology 100%
- Security Technology & Integration 100%
- Political Unrest 67%
- Global Security Operations Center Management 100%
- Supply Chain/Product Diversion/Logistics/Distribution 100%
- Drug and Alcohol Testing 33%
- International Workforce Protection and Support 100%
- Terrorism/Bomb Threats 100%
- Emerging/Frontier Market Expansion 33%
- Investigations 100%
- Weather/Natural Disasters 100%
- Insurance 33%

**Security Reports to:**
- CAO/Administration 67%
- CEO/President/Executive Director 33%

**Geographic Responsibility:**
- North America 100%
- Europe 67%
- Asia 33%

Some charts may not equal 100% due to rounding.
### Education (K-12)

**CRITICAL ISSUES:**
- Cybersecurity
- Staffing and Training
- Asset Protection/Theft
- Active Shooter
- Budget/Funding

**SECTOR SPECIFIC METRICS:**
- Security Budget/K-12 Student: $1.70

**BUDGET VS. 2013:**
- Increased: 36%
- Stayed the Same: 55%
- Decreased: 9%

**SECURITY REPORTS TO:**
- COO/Operations: 45%
- Board or Board Committee: 9%
- CFO/Finance: 9%
- Facilities: 9%
- GM/Business Unit: 9%
- Other: 19%

**GEOGRAPHIC RESPONSIBILITY:**
- North America: 100%

**ORGANIZATIONAL RESPONSIBILITIES:**

<table>
<thead>
<tr>
<th>Category</th>
<th>Responsibility</th>
</tr>
</thead>
<tbody>
<tr>
<td>Investigations</td>
<td>100%</td>
</tr>
<tr>
<td>Terrorism/Bomb Threats</td>
<td>100%</td>
</tr>
<tr>
<td>Workplace Violence Prevention/Active Shooter Prevention</td>
<td>100%</td>
</tr>
<tr>
<td>Business Resilience (Business Continuity, Emergency Management &amp; Disaster Recovery)</td>
<td>91%</td>
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<tr>
<td>Weather/Natural Disasters</td>
<td>91%</td>
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<tr>
<td>Fire</td>
<td>82%</td>
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<tr>
<td>Risk Management Planning</td>
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<tr>
<td>Be or Become “Customer Facing” (Meet With and Enhance Security for Customers)</td>
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</tr>
<tr>
<td>Less Prevention/Asset Protection of Goods for Resale</td>
<td>73%</td>
</tr>
<tr>
<td>Physical/Assets/Facilities (Proprietary Property Not for Resale)</td>
<td>73%</td>
</tr>
<tr>
<td>Security Technology &amp; Integration</td>
<td>73%</td>
</tr>
<tr>
<td>Workforce/Executive/Personnel Protection/Travel Support</td>
<td>73%</td>
</tr>
<tr>
<td>Regulatory Compliance</td>
<td>64%</td>
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<tr>
<td>Contract Management (Guards, Technology Integrators, Contract Employees)</td>
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<tr>
<td>Cyber/Information Technology</td>
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<tr>
<td>Drug and Alcohol Testing</td>
<td>36%</td>
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<tr>
<td>Brand Protection/Intellectual Property/Counterfeiting/Fraud Protection</td>
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<tr>
<td>Emerging/Frontier Market Expansion</td>
<td>9%</td>
</tr>
<tr>
<td>Insurance</td>
<td>9%</td>
</tr>
</tbody>
</table>

### Education (University)

**CRITICAL ISSUES:**
- Budget/Funding
- Technology Integration and Management
- Workplace Violence
- Sexual Assault
- Active Shooter

**SECTOR SPECIFIC METRICS:**
- Security Budget/University: $1.70

**BUDGET VS. 2013:**
- Increased: 93%
- Stayed the Same: 7%

**SECURITY REPORTS TO:**
- COO/Operations: 21%
- Facilities: 14%
- CAO/Administration: 7%
- CEO/President/Executive Director: 7%
- CFO/Finance: 7%
- CIO/Information Technology: 7%
- Other: 37%

**GEOGRAPHIC RESPONSIBILITY:**
- North America: 71%
- Asia: 14%
- Africa: 7%
- Australia: 7%
- Europe: 7%
- South America: 7%

**ORGANIZATIONAL RESPONSIBILITIES:**

<table>
<thead>
<tr>
<th>Category</th>
<th>Responsibility</th>
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<tbody>
<tr>
<td>Terrorism/Bomb Threats</td>
<td>100%</td>
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<tr>
<td>Weather/Natural Disasters</td>
<td>100%</td>
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<tr>
<td>Workplace Violence Prevention/Active Shooter Prevention</td>
<td>100%</td>
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<tr>
<td>Fire</td>
<td>93%</td>
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<tr>
<td>Investigations</td>
<td>93%</td>
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<tr>
<td>Risk Management Planning</td>
<td>86%</td>
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<tr>
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<td>79%</td>
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<tr>
<td>Contract Management (Guards, Technology Integrators, Contract Employees)</td>
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<tr>
<td>Regulatory Compliance</td>
<td>79%</td>
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<tr>
<td>Loss Prevention/Asset Protection of Goods for Resale</td>
<td>57%</td>
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<tr>
<td>Business Expansion Support</td>
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<tr>
<td>Emerging/Frontier Market Expansion</td>
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<tr>
<td>Supply Chain/Product Diversion/Logistics/Distribution</td>
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<td>International Workforce Protection and Support</td>
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</tr>
<tr>
<td>Political Unrest</td>
<td>57%</td>
</tr>
<tr>
<td>Cyber/Information Technology</td>
<td>29%</td>
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<tr>
<td>Brand Protection/Intellectual Property/Counterfeiting/Fraud Protection</td>
<td>21%</td>
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<tr>
<td>Global Security Operations Center Management</td>
<td>21%</td>
</tr>
<tr>
<td>Insurance</td>
<td>9%</td>
</tr>
<tr>
<td>Drug and Alcohol Testing</td>
<td>36%</td>
</tr>
<tr>
<td>Other</td>
<td>14%</td>
</tr>
</tbody>
</table>

Some charts may not equal 100% due to rounding.
### Energy and Utilities

**CRITICAL ISSUES:**
- Cybersecurity
- Budget/Funding
- Supporting Business Growth
- Enterprise Resilience
- Workplace Violence
- Employee Travel/Kidnapping & Ransom

**BUDGET VS. 2013:**
- Increased: 43%
- Decreased: 57%

**SECURITY REPORTS TO:**
- COO/Operations: 43%
- Chief Risk or Legal Officer/Risk/Legal/General Counsel: 29%
- CEO/President/Executive Director: 14%
- Human Resources: 14%

**GEOGRAPHIC RESPONSIBILITY:**
- North America: 100%
- Asia: 29%
- Australia: 29%
- Africa: 14%
- Europe: 14%
- South America: 14%

### Finance/Banking/Insurance

**CRITICAL ISSUES:**
- Workplace Violence
- Budget/Funding
- Cybersecurity
- Technology Integration and Management
- Regulatory Compliance
- Political Unrest/Activism
- Fraud/IP Theft
  - External, Partner and Insider Threats
- Supporting Business Growth

**SECURITY REPORTS TO:**
- CAO/Administration: 26%
- Facilities: 16%
- Human Resources: 16%
- CFO/Finance: 11%
- Chief Risk or Legal Officer/Risk/Legal/General Counsel: 11%
- COO/Operations: 5%
- Other: 15%

**GEOGRAPHIC RESPONSIBILITY:**
- North America: 100%
- Asia: 47%
- Europe: 42%
- South America: 32%
- Africa: 16%
- Australia: 16%
Government (Federal, State and Local)

**CRITICAL ISSUES:**
- Workplace Violence
- Insider Threats
- Technology Integration and Management
- Budget/Funding
- Supporting Business Growth

**ORGANIZATIONAL RESPONSIBILITIES:**

<table>
<thead>
<tr>
<th>Physical/Assets/Facilities (Proprietary Property Not for Resale)</th>
<th>100%</th>
<th>Business Resilience (Business Continuity, Emergency Management &amp; Disaster Recovery)</th>
<th>63%</th>
<th>Brand Protection/Intellectual Property/Product Protection/Counterfeiting/Fraud Protection</th>
<th>13%</th>
</tr>
</thead>
<tbody>
<tr>
<td>Investigations</td>
<td>88%</td>
<td>Fire</td>
<td>63%</td>
<td>Business Expansion Support</td>
<td>13%</td>
</tr>
<tr>
<td>Terrorism/Bomb Threats</td>
<td>88%</td>
<td>Political Unrest</td>
<td>63%</td>
<td>Cyber/Information Technology</td>
<td>13%</td>
</tr>
<tr>
<td>Be or Become “Customer Facing” (Meet With and Enhance Security for Customers)</td>
<td>75%</td>
<td>Loss Prevention/Asset Protection of Goods for Resale</td>
<td>50%</td>
<td>Drug and Alcohol Testing</td>
<td>13%</td>
</tr>
<tr>
<td>Contract Management (Guards, Technology Integrators, Contract Employees)</td>
<td>75%</td>
<td>Regulatory Compliance</td>
<td>50%</td>
<td>Insurance</td>
<td>13%</td>
</tr>
<tr>
<td>Security Technology &amp; Integration</td>
<td>75%</td>
<td>Risk Management Planning</td>
<td>50%</td>
<td>International Workforce Protection and Support</td>
<td>13%</td>
</tr>
<tr>
<td>Weather/Natural Disasters</td>
<td>75%</td>
<td>Workforce/Executive/Personal Protection/Travel Support</td>
<td>38%</td>
<td>Supply Chain/Product Diversion/Logistics/Distribution</td>
<td>13%</td>
</tr>
<tr>
<td>Workplace Violence Prevention/Active Shooter Prevention</td>
<td>75%</td>
<td>Global Security Operations Center Management</td>
<td>25%</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

**SECURITY REPORTS TO:**

- CAO/Administration: 25%
- COO/Operations: 13%
- Facilities: 13%
- Chief Risk or Legal Officer/Risk/Legal/General Counsel: 13%
- Other: 36%

**GEOGRAPHIC RESPONSIBILITY:**

- North America: 100%

**SECTOR SPECIFIC METRICS:**

- Security Budget/Hospital Bed: $260.71

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Healthcare/Hospital/Medical Center

**CRITICAL ISSUES:**
- Workplace Violence
- Budget/Funding
- Technology Integration and Management
- Active Shooter
- Staffing and Training
- Patient Behavioral Health and Violence
- Asset Protection/Theft

**ORGANIZATIONAL RESPONSIBILITIES:**

<table>
<thead>
<tr>
<th>Investigations</th>
<th>97%</th>
<th>Regulatory Compliance</th>
<th>78%</th>
<th>Brand Protection/Intellectual Property/Product Protection/Counterfeiting/Fraud Protection</th>
<th>38%</th>
</tr>
</thead>
<tbody>
<tr>
<td>Terrorism/Bomb Threats</td>
<td>97%</td>
<td>Weather/Natural Disasters</td>
<td>78%</td>
<td>Supply Chain/Product Diversion/Logistics/Distribution</td>
<td>35%</td>
</tr>
<tr>
<td>Workplace Violence Prevention/Active Shooter Prevention</td>
<td>97%</td>
<td>Risk Management Planning</td>
<td>76%</td>
<td>Drug and Alcohol Testing</td>
<td>32%</td>
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<tr>
<td>Physical/Assets/Facilities (Proprietary Property Not for Resale)</td>
<td>92%</td>
<td>Contract Management (Guards, Technology Integrators, Contract Employees)</td>
<td>73%</td>
<td>International Workforce Protection and Support</td>
<td>32%</td>
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<tr>
<td>Security Technology &amp; Integration</td>
<td>89%</td>
<td>Fire</td>
<td>73%</td>
<td>Global Security Operations Center Management</td>
<td>30%</td>
</tr>
<tr>
<td>Be or Become “Customer Facing” (Meet With and Enhance Security for Customers)</td>
<td>84%</td>
<td>Workforce/Executive/Personal Protection/Travel Support</td>
<td>73%</td>
<td>Emerging/ Frontier Market Expansion</td>
<td>19%</td>
</tr>
<tr>
<td>Business Resilience (Business Continuity, Emergency Management &amp; Disaster Recovery)</td>
<td>84%</td>
<td>Business Expansion Support</td>
<td>46%</td>
<td>Insurance</td>
<td>16%</td>
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<tr>
<td>Loss Prevention/Asset Protection of Goods for Resale</td>
<td>78%</td>
<td>Political Unrest</td>
<td>43%</td>
<td>Cyber/Information Technology</td>
<td>14%</td>
</tr>
</tbody>
</table>

**SECURITY REPORTS TO:**

- COO/Operations: 22%
- Facilities: 19%
- CEO/President/Executive Director: 14%
- Human Resources: 11%
- CAO/Administration: 5%
- CFO/Finance: 3%
- CIO/Information Technology: 3%
- Other: 23%

**GEOGRAPHIC RESPONSIBILITY:**

- North America: 76%
### The 2014 Security 500 Sector Reports

#### Critical Issues:
- Staffing and Training
- Budget/Funding
- Enterprise Resilience
- Supporting Business Growth

#### Sector Specific Metrics:
- Security Budget/Hotel Key: **$1,044.49**

#### Budget vs. 2013:
- Increased: 67%
- Decreased: 33%

#### Security Reports To:
- GM/Business Unit: 67%
- COO/Operations: 33%

#### Geographic Responsibility:
- North America: 100%

#### Organizational Responsibilities:
- Fire: 100%
  - Be or Become “Customer Facing” (Meet With and Enhance Security for Customers): 67%
- Investigations: 100%
  - Be or Become “Customer Facing” (Meet With and Enhance Security for Customers): 67%
- Loss Prevention/Asset Protection of Goods for Resale: 100%
  - Brand Protection/Intellectual Property/Product Protection/Counterfeiting/Fraud Protection: 67%
- Physical/Assets/Facilities (Proprietary Property Not for Resale): 100%
  - Business Resilience (Business Continuity, Emergency Management & Disaster Recovery): 67%
- Risk Management Planning: 100%
  - Insurance: 67%
- Terrorism/Bomb Threats: 100%
  - Regulatory Compliance: 67%
- Weather/Natural Disasters: 100%
  - Contract Management (Guards, Technology Integrators, Contract Employees): 33%
- Workplace Violence Prevention/Active Shooter Prevention: 100%
  - Drug and Alcohol Testing: 33%
- Workforce/Executive/Personnel Protection/Travel Support: 100%
  - Political Unrest: 33%

### Hospitality/Casino

#### Critical Issues:
- Cybersecurity
- Workplace Violence
- Supporting Business Growth
- Budget/Funding
- Terrorism
- Supply Chain

#### Sector Specific Metrics:
- Security Budget/Hotel Key: **$1,044.49**

#### Budget vs. 2013:
- Increased: 67%
- Decreased: 33%

#### Security Reports To:
- GM/Business Unit: 67%
- COO/Operations: 33%

#### Geographic Responsibility:
- North America: 100%

#### Organizational Responsibilities:
- Fire: 100%
  - Be or Become “Customer Facing” (Meet With and Enhance Security for Customers): 67%
- Investigations: 100%
  - Be or Become “Customer Facing” (Meet With and Enhance Security for Customers): 67%
- Loss Prevention/Asset Protection of Goods for Resale: 100%
  - Brand Protection/Intellectual Property/Product Protection/Counterfeiting/Fraud Protection: 67%
- Physical/Assets/Facilities (Proprietary Property Not for Resale): 100%
  - Business Resilience (Business Continuity, Emergency Management & Disaster Recovery): 67%
- Risk Management Planning: 100%
  - Insurance: 67%
- Terrorism/Bomb Threats: 100%
  - Regulatory Compliance: 67%
- Weather/Natural Disasters: 100%
  - Contract Management (Guards, Technology Integrators, Contract Employees): 33%
- Workplace Violence Prevention/Active Shooter Prevention: 100%
  - Drug and Alcohol Testing: 33%
- Workforce/Executive/Personnel Protection/Travel Support: 100%
  - Political Unrest: 33%

### Industrial/Manufacturing

#### Critical Issues:
- Cybersecurity
- Workplace Violence
- Supporting Business Growth
- Budget/Funding
- Terrorism
- Supply Chain

#### Sector Specific Metrics:
- Human Resources: 25%
  - Global Security Operations Center Management: 85%
  - Business Expansion Support: 60%
- Chief Risk or Legal Office/Risk/Legal/General Counsel: 25%
  - Supply Chain/Product Diversion/Logistics/Distribution: 60%
- CFO/Finance: 10%
  - Emerging/Frontier Market Expansion: 45%
- COO/Operations: 5%
  - Regulatory Compliance: 45%
- Facilities: 5%
  - Fire: 40%
- CIO/Information Technology: 5%
  - Drug and Alcohol Testing: 30%
- Other: 25%
  - Cyber/Information Technology: 20%
  - Insurance: 10%

#### Organizational Responsibilities:
- Investigations: 100%
  - Global Security Operations Center Management: 85%
  - Business Expansion Support: 60%
- Workplace Violence Prevention/Active Shooter Prevention: 100%
  - Loss Prevention/Asset Protection of Goods for Resale: 85%
  - Supply Chain/Product Diversion/Logistics/Distribution: 60%
- Workforce/Executive/Personnel Protection/Travel Support: 100%
  - Risk Management Planning: 85%
  - Emerging/Frontier Market Expansion: 45%
- International Workforce Protection and Support: 95%
  - Security Technology & Integration: 80%
  - Regulatory Compliance: 45%
- Physical/Assets/Facilities (Proprietary Property Not for Resale): 95%
  - Weather/Natural Disasters: 80%
  - Fire: 40%
- Terrorism/Bomb Threats: 95%
  - Brand Protection/Intellectual Property/Product Protection/Counterfeiting/Fraud Protection: 75%
  - Drug and Alcohol Testing: 30%
- Business Resilience (Business Continuity, Emergency Management & Disaster Recovery): 90%
  - Be or Become “Customer Facing” (Meet With and Enhance Security for Customers): 70%
  - Insurance: 10%
- Contract Management (Guards, Technology Integrators, Contract Employees): 85%
### Critical Issues:
- Workplace Violence
- Employee Travel/Kidnapping & Ransom
- Cybersecurity
- Political Instability

### Security Reports To:
- Chief Risk or Legal Officer/Risk/General Counsel: 40%
- Facilities: 20%
- CIO/Administration: 10%
- CFO/Finance: 10%
- Human Resources: 10%
- Other: 10%

### Geographic Responsibility:
- North America: 100%
- Asia: 90%
- Europe: 90%
- Australia: 80%
- South America: 70%
- Africa: 60%

### Budget vs. 2013:
- Increased: 80%
- Stayed the Same: 10%
- Decreased: 10%

### Organizational Responsibilities:

<table>
<thead>
<tr>
<th>Activity</th>
<th>Percentage</th>
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<tbody>
<tr>
<td>Investigations</td>
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<tr>
<td>Security Technology &amp; Integration</td>
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<td>Workplace Violence Prevention/Active Shooter Prevention</td>
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<tr>
<td>Business Resilience (Business Continuity, Emergency Management &amp; Disaster Recovery)</td>
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<td>Contract Management (Guards, Technology Integrators, Contract Employees)</td>
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<td>Global Security Operations Center Management</td>
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<td>International Workforce Protection and Support</td>
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<td>Physical/Assets/Facilities (Proprietary Property Not for Resale)</td>
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<td>Terrorist/Bomb Threats</td>
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<tr>
<td>Brand Protection/Intellectual Property/Product Protection/Counterfeiting/Fraud Protection</td>
<td>60%</td>
</tr>
<tr>
<td>Fire</td>
<td>60%</td>
</tr>
<tr>
<td>Political Unrest</td>
<td>60%</td>
</tr>
<tr>
<td>Regulatory Compliance</td>
<td>60%</td>
</tr>
<tr>
<td>Supply Chain/Product Diversion/Logistics/Distribution</td>
<td>60%</td>
</tr>
<tr>
<td>Loss Prevention/Asset Protection of Goods for Resale</td>
<td>50%</td>
</tr>
<tr>
<td>Cyber/Information Technology</td>
<td>40%</td>
</tr>
<tr>
<td>Risk Management Planning</td>
<td>40%</td>
</tr>
<tr>
<td>Be or Become “Customer Facing” (Meet With and Enhance Security for Customers)</td>
<td>30%</td>
</tr>
<tr>
<td>Drug and Alcohol Testing</td>
<td>20%</td>
</tr>
<tr>
<td>Insurance</td>
<td>20%</td>
</tr>
</tbody>
</table>

### Ports/Terminals

#### Critical Issues:
- Weather
- TWIC Compliance
- Technology Integration and Management

#### Security Reports To:
- CEO/President/Executive Management: 100%

#### Geographic Responsibility:
- North America: 100%
THE 2014 SECURITY 500 SECTOR REPORTS

2014 ANALYSIS

Some charts may not equal 100% due to rounding.

CRITICAL ISSUES:
- Cybersecurity
- Loss Prevention (Retail)
- Organized Retail Crime
- Workplace Violence
- Political Instability

SECURITY REPORTS TO:
- CFO/Finance: 50%
- Chief Risk or Legal Officer/Risk/Legal/General Counsel: 33%
- COO/Operations: 17%

BUDGET VS. 2013:
- Increased: 50%
- Stayed the Same: 17%
- Decreased: 33%

GEOGRAPHIC RESPONSIBILITY:
- North America: 83%
- Europe: 42%
- Asia: 33%
- South America: 33%
- Africa: 17%
- Australia: 17%

ORGANIZATIONAL RESPONSIBILITIES:

<table>
<thead>
<tr>
<th>Issue</th>
<th>North America</th>
<th>Europe</th>
<th>Asia</th>
<th>South America</th>
<th>Africa</th>
<th>Australia</th>
</tr>
</thead>
<tbody>
<tr>
<td>Investigations</td>
<td>100%</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Workplace Violence Prevention/Active Shooter Prevention</td>
<td>100%</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Brand Protection/Intellectual Property/Product Protection/Counterfeiting/Fraud Protection</td>
<td>92%</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Contract Management (Guards, Technology Integrators, Contract Employees)</td>
<td>92%</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Loss Prevention/Asset Protection of Goods for Resale</td>
<td>92%</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Security Technology &amp; Integration</td>
<td>92%</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Physical/Assets/Facilities (Proprietary Property Not for Resale)</td>
<td>83%</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Terrorism/Bomb Threats</td>
<td>83%</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Weather/Natural Disasters</td>
<td>83%</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Emerging/Frontier Market Expansion</td>
<td></td>
<td>50%</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Risk Management Planning</td>
<td></td>
<td></td>
<td>75%</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Business Resilience (Business Continuity, Emergency Management &amp; Disaster Recovery)</td>
<td></td>
<td></td>
<td>67%</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Fire</td>
<td></td>
<td></td>
<td>67%</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>International Workforce Protection and Support</td>
<td></td>
<td></td>
<td>67%</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Cyber/Information Technology</td>
<td></td>
<td></td>
<td>17%</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Drug and Alcohol Testing</td>
<td></td>
<td></td>
<td>17%</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Insurance</td>
<td></td>
<td></td>
<td>17%</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Political Unrest</td>
<td></td>
<td></td>
<td>8%</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Spectator Sports ( Arenas/Facilities/Teams/Venues)

CRITICAL ISSUES:
- Terrorism
- Fan Violence
- Player Misconduct
- Weather

SECURITY REPORTS TO:
- Facilities: 17%
- CAO/Administration: 8%
- CEO/President/Executive Director: 8%
- CFO/Finance: 8%
- COO/Operations: 8%
- CIO/Information Technology: 8%
- Chief Risk or Legal Officer/Risk/Legal/General Counsel: 8%
- Other: 35%

GEOGRAPHIC RESPONSIBILITY:
- North America: 84%
- Asia: 8%
- Europe: 8%

ORGANIZATIONAL RESPONSIBILITIES:

<table>
<thead>
<tr>
<th>Issue</th>
<th>North America</th>
<th>Europe</th>
<th>Asia</th>
<th>South America</th>
<th>Africa</th>
<th>Australia</th>
</tr>
</thead>
<tbody>
<tr>
<td>Investigations</td>
<td>100%</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Weather/Natural Disasters</td>
<td>100%</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Workplace Violence Prevention/Active Shooter Prevention</td>
<td>100%</td>
<td></td>
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<td></td>
</tr>
<tr>
<td>Investigations</td>
<td>100%</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Physical/Assets/Facilities</td>
<td>92%</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Terrorism/Bomb Threats</td>
<td>100%</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Risk Management Planning</td>
<td></td>
<td></td>
<td>83%</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Business Resilience (Business Continuity, Emergency Management &amp; Disaster Recovery)</td>
<td></td>
<td></td>
<td>75%</td>
<td></td>
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<tr>
<td>Contract Management (Guards, Technology Integrators, Contract Employees)</td>
<td></td>
<td></td>
<td>67%</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Loss Prevention/Asset Protection of Goods for Resale</td>
<td></td>
<td></td>
<td>67%</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Security Technology &amp; Integration</td>
<td></td>
<td></td>
<td>67%</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Political Unrest</td>
<td></td>
<td></td>
<td>67%</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Insurance</td>
<td></td>
<td></td>
<td>17%</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Emerging/Frontier Market Expansion</td>
<td></td>
<td></td>
<td>17%</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Supply Chain/Product Diversion/Logistics/Distribution</td>
<td></td>
<td></td>
<td>8%</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Some charts may not equal 100% due to rounding.
## Transportation/Logistics/Supply Chain/Distribution/Warehousing

### Critical Issues:
- Workplace Violence
- Supply Chain
- Technology Integration and Management
- Maintaining Awareness
- Budget/Funding

### Budget vs. 2013:

<table>
<thead>
<tr>
<th>Increase</th>
<th>75%</th>
</tr>
</thead>
<tbody>
<tr>
<td>Stayed the Same</td>
<td>13%</td>
</tr>
<tr>
<td>Decreased</td>
<td>12%</td>
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</table>

### Security Reports To:

<table>
<thead>
<tr>
<th>Position</th>
<th>Percentage</th>
</tr>
</thead>
<tbody>
<tr>
<td>CEO/President/Executive Director</td>
<td>25%</td>
</tr>
<tr>
<td>COO/Operations</td>
<td>25%</td>
</tr>
<tr>
<td>Chief Risk or Legal Officer/Risk/Legal/General Counsel</td>
<td>13%</td>
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<tr>
<td>Other</td>
<td>37%</td>
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</tbody>
</table>

### Organizational Responsibilities:

<table>
<thead>
<tr>
<th>Responsibility</th>
<th>Percentage</th>
</tr>
</thead>
<tbody>
<tr>
<td>Business Resilience (Business Continuity, Emergency Management &amp; Disaster Recovery)</td>
<td>100%</td>
</tr>
<tr>
<td>Contract Management (Guards, Technology Integrators, Contract Employees)</td>
<td>100%</td>
</tr>
<tr>
<td>Investigations</td>
<td>100%</td>
</tr>
<tr>
<td>Terrorism/Bomb Threats</td>
<td>100%</td>
</tr>
<tr>
<td>Workplace Violence Prevention/Active Shooter Prevention (Meet With and Enhance Security for Customers)</td>
<td>88%</td>
</tr>
<tr>
<td>Brand Protection/Intellectual Property/ Product Protection/Counterfeiting/Fraud Protection</td>
<td>88%</td>
</tr>
<tr>
<td>Business Expansion Support</td>
<td>88%</td>
</tr>
<tr>
<td>Global Security Operations Center Management</td>
<td>88%</td>
</tr>
<tr>
<td>Physical/Assets/Facilities (Proprietary Property Not for Resale)</td>
<td>88%</td>
</tr>
<tr>
<td>Risk Management Planning</td>
<td>88%</td>
</tr>
<tr>
<td>Security Technology &amp; Integration</td>
<td>88%</td>
</tr>
<tr>
<td>Weather/Natural Disasters</td>
<td>88%</td>
</tr>
<tr>
<td>Workforce/Executive/Personnel Protection/Travel Support</td>
<td>88%</td>
</tr>
<tr>
<td>Regulatory Compliance</td>
<td>75%</td>
</tr>
<tr>
<td>Political Unrest</td>
<td>63%</td>
</tr>
<tr>
<td>Supply Chain/Product Diversion/Logistics/Distribution</td>
<td>63%</td>
</tr>
<tr>
<td>Cyber/Information Technology</td>
<td>50%</td>
</tr>
<tr>
<td>Drug and Alcohol Testing</td>
<td>50%</td>
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<tr>
<td>International Workforce Protection and Support</td>
<td>50%</td>
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<tr>
<td>Emerging/Frontier Market Expansion</td>
<td>38%</td>
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<tr>
<td>Fire</td>
<td>38%</td>
</tr>
<tr>
<td>Insurance</td>
<td>13%</td>
</tr>
</tbody>
</table>

### Geographic Responsibility:

<table>
<thead>
<tr>
<th>Region</th>
<th>Percentage</th>
</tr>
</thead>
<tbody>
<tr>
<td>North America</td>
<td>100%</td>
</tr>
<tr>
<td>Asia</td>
<td>50%</td>
</tr>
<tr>
<td>Europe</td>
<td>25%</td>
</tr>
<tr>
<td>South America</td>
<td>13%</td>
</tr>
</tbody>
</table>

Some charts may not equal 100% due to rounding.